

**ADULT CLIENT INTAKE FORM**

**Date:** \_\_\_\_\_

**Basic Information:**

**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_ **Age:** \_\_\_\_\_

**Home Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_ **E-mail:** \_\_\_\_\_

**Referred or found me by:** \_\_\_\_\_

**Relationship Status:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_ **Employment Status:** \_\_\_\_\_

**How do you like your work?** \_\_\_\_\_

**Emergency Contact:** Name \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Main phone: \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Names and Ages of any Children:** \_\_\_\_\_

\_\_\_\_\_

**Anyone else living in the home?:** \_\_\_\_\_

INTAKE QUESTIONS:

What motivated you to look for a counselor/coach at this time? \_\_\_\_\_

\_\_\_\_\_

What do you wish to change or accomplish as a result of therapy? \_\_\_\_\_

\_\_\_\_\_

What have you already tried to solve this problem? \_\_\_\_\_

\_\_\_\_\_

Have you been in therapy before? If yes, how was your experience?: \_\_\_\_\_

What are your strengths? \_\_\_\_\_

\_\_\_\_\_

**Please circle any of the following areas that you would like to address in counseling/coaching:**

Feelings/Mood

Career/education

Family

Phase of life

Children/Parenting

Stress

Relationships

Assertiveness

Alcohol or Drug use

Health Problems

Abuse Issues

Childhood experiences

Spirituality

Loss or death

Self-esteem

Legal Issues

**Please CIRCLE all that apply and indicate for HOW LONG:**

Frequently sad or depressed	Feeling restless or keyed up
Overwhelming worries	Restless unsatisfying sleep
Difficulty falling asleep or staying asleep	Muscle tension
Unable to concentrate	Panic Attacks
Irritable and/or short temper	Mood Swings
Significant change in weight	Decreased need for sleep
Low energy level/fatigue	Feel more talkative than usual
Feeling excessive guilt or shame	Excessive spending/shopping
Unable to relax	Excessive gambling
Lack of appetite/increased appetite	Relationship Problems
Loss of interest in activities/hobbies	Intimacy Issues
Feeling hopeless	Substance Abuse
Feeling worthless	Risky behaviors
Difficulty motivating	Troubling thoughts about the past
Withdrawn/isolating self	Nightmares
Cry easily/often	Startle easily
Difficulty making a decision	Too neat and orderly
Difficulty finishing tasks	Repeating certain behaviors over and over
Difficulty with Friends/Family	Painful Memories
Thoughts to hurt self or others	Easily upset or angered
Physical Pain	Feeling different from most people
	Shy around others
	Increasingly forgetful
	Strong fears
	Difficulty with work or school

**MEDICAL HISTORY : (If yes, please elaborate on what and how much?)**

Have you consulted a physician or psychiatrist regarding the problem that brings you here?  
 \_\_\_\_\_

Are you currently being treated for any medical problems? \_\_\_\_\_

Are you currently taking any medications? \_\_\_\_\_

If Yes, Please indicate what medications: \_\_\_\_\_

Are you presently in good health? \_\_\_\_\_

Do you engage in physical activity? \_\_\_\_\_

Do you smoke cigarettes? \_\_\_\_\_

How much alcohol do you drink? \_\_\_\_\_

Do you drink caffeinated beverages? \_\_\_\_\_

Do you use any other types of drugs? \_\_\_\_\_

Have you ever tried to cut down or stop using alcohol or drugs? \_\_\_\_\_

Have you ever been hospitalized for any emotional / mental health condition? \_\_\_\_\_

If Yes, Please indicate for what and how long? \_\_\_\_\_

**PERSONAL HISTORY**

Have you experienced or witnessed a traumatic event? *Yes or No*

Do you have a history of domestic violence? *Yes or No*

Do you have a history of verbal, emotional or physical abuse? *Yes or No*

Do you have a history of sexual abuse or sexual assault? *Yes or No*

Are you or have you experienced legal problems? *Yes or No*

If Yes on any of the above, please elaborate: \_\_\_\_\_

\_\_\_\_\_

**FAMILY HISTORY:**

**Have you or anyone in your family experienced any of the following?**  
 If yes, please note their relationship to you, and include details if possible.

<i>Have you or a family member experienced:</i>	<i>Indicate Self or which Family Member (s):</i>
Anxiety	
Depression	
Bipolar Disorder	
Attention Issues or Hyperactivity	
Illicit Drug Use	
Alcohol Abuse	
Schizophrenia	
Anger	
Eating Disorder	
Phobias	
Hospitalization for Mental Health Condition	
Attempted or Completed Suicide	

**SUPPORT SYSTEMS**

**Please elaborate a little.**

Do you have a friends or family member that you consider close and feel you can depend on?	
Do have a religion or spiritual practice that you experience as supportive?	
Do you belong to any social groups or participate in hobbies with people that you enjoy?	

**Is there anything else that you would like to add?**

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